SENATE BILL NO. 955

February 26, 1998, Introduced by Senator VAN REGENMORTER and referred to the Committee on Families, Mental Health and Human Services.

A bill to amend 1978 PA 642, entitled "Revised probate code,"

by amending sections 3, 427, and 437 (MCL 700.3, 700.427, and 700.437), section 3 as amended by 1988 PA 222 and sections 427 and 437 as amended by 1990 PA 313, and by adding section 427a.

THE PEOPLE OF THE STATE OF MICHIGAN ENACT:

- 1 Sec. 3. (1) "Authenticated" means that the genuineness and
- 2 validity of the original or a copy of a public or official docu-
- 3 ment, instrument, or record is proved.
- 4 (2) "Beneficiary" INCLUDES, as it relates to trust benefi-
- 5 ciaries, -includes a beneficiary of a present or future inter-
- 6 est, vested or contingent, and the owner of an interest by
- 7 assignment or other transfer. Beneficiary includes a party
- 8 entitled to enforce the trust if the trust is a charitable
- 9 trust.

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- 1 (3) "Child" includes a person entitled to take as a child
- 2 under this act by intestate succession from the parent whose
- 3 relationship is in question and excludes a stepchild, a foster
- 4 child, a grandchild, or any more remote descendant who is not so
- 5 entitled to inherit.
- 6 (4) "CHILD-ATTORNEY" MEANS AN ATTORNEY APPOINTED BY THE
- 7 COURT TO REPRESENT A CHILD'S BEST INTERESTS.
- 8 (5) $\frac{(4)}{(4)}$ "Claim" INCLUDES, in respect to estates of dece-
- 9 dents and protected persons, -includes liabilities of the dece-
- 10 dent or protected person whether arising in contract, in tort, or
- 11 otherwise, and liabilities of the estate that arise before, at,
- 12 or after the death of the decedent or the appointment of the con-
- 13 servator, including funeral and burial expenses and expenses of
- 14 administration. Claim does not include estate and inheritance
- 15 taxes, demands, or disputes regarding title of a decedent or pro-
- 16 tected person to specific assets alleged to be included in the
- 17 estate.
- 18 (6) $\overline{(5)}$ "Conservator" means a person appointed by the
- 19 court, as provided in article 4, to exercise powers over the
- 20 estate of a protected person.
- 21 (7) $\overline{(6)}$ "County public administrator" means a county
- 22 public administrator appointed under Act No. 194 of the Public
- 23 Acts of 1947, as amended, being sections 720.201 to 720.223 of
- 24 the Michigan Compiled Laws 1947 PA 194, MCL 720.201 TO 720.223.
- 25 (8) -(7) "Court" means the probate court.
- 26 Sec. 427. (1) Notice THE PETITIONER SHALL GIVE NOTICE of
- 27 the time and place of hearing of a petition for the appointment

- ${f 1}$ of a guardian of a minor ${f -shall}$ be given by the petitioner to
- 2 each of the following:
- 3 (a) The minor, if 14 years of age or older.
- 4 (b) The person who had the principal care and custody of the
- 5 minor during the 60 days preceding the date of the petition.
- 6 (c) Each living parent of the minor or, if neither of them
- 7 is living, the adult nearest of kin to the minor.
- 8 (2) Upon hearing OF A PETITION TO APPOINT A GUARDIAN, if the
- 9 court finds that a qualified person seeks appointment, venue is
- 10 proper, the required notices have been given, the requirements of
- 11 section 424 or 424a are satisfied, and the MINOR'S welfare of
- 12 the minor will be served by the requested appointment, it THE
- 13 COURT shall make the appointment. In other cases, the court may
- 14 dismiss the proceedings or make any other disposition of the
- 15 matter that will serve the MINOR'S welfare. of the minor.
- 16 (3) If necessary, the court may appoint a temporary guardian
- 17 with the status of an ordinary guardian of a minor, but the
- 18 TEMPORARY GUARDIAN'S authority of a temporary guardian shall
- 19 not exceed 6 months.
- 20 (4) If, at any time in the proceeding, the court determines
- 21 that the MINOR'S interests of the minor are or may be inade-
- 22 quately represented, the court -may SHALL appoint -an attorney
- 23 A CHILD-ATTORNEY to represent the minor, giving consideration to
- 24 the MINOR'S preference of the minor is 14 years of
- 25 age or older. IN ADDITION TO ANY OTHER POWERS AND DUTIES, A
- 26 CHILD-ATTORNEY'S POWERS AND DUTIES INCLUDE THOSE PRESCRIBED IN
- **27** SECTION 427A.

- 1 SEC. 427A. (1) A CHILD-ATTORNEY APPOINTED UNDER SECTION 427
- 2 HAS AT LEAST ALL OF THE FOLLOWING POWERS AND DUTIES:
- 3 (A) TO SERVE AS THE INDEPENDENT LEGAL REPRESENTATIVE OF THE
- 4 MINOR'S BEST INTERESTS. THE CHILD-ATTORNEY IS ENTITLED TO FULL
- 5 AND ACTIVE PARTICIPATION IN ALL ASPECTS OF THE PROCEEDING. THE
- 6 COURT SHALL GRANT THE CHILD-ATTORNEY ACCESS TO ALL RELEVANT
- 7 INFORMATION REGARDING THE MINOR.
- 8 (B) TO DETERMINE THE FACTS OF THE CASE BY CONDUCTING AN
- 9 INDEPENDENT INVESTIGATION INCLUDING INTERVIEWING THE CHILD,
- 10 SOCIAL WORKERS, FAMILY MEMBERS, AND OTHERS AS NECESSARY, AND BY
- 11 REVIEWING REPORTS AND OTHER INFORMATION.
- 12 (C) BEFORE EACH STAGE OF THE PROCEEDINGS, TO MEET WITH AND
- 13 OBSERVE THE MINOR, ASSESS THE MINOR'S NEEDS AND WISHES WITH
- 14 REGARD TO THE REPRESENTATION AND THE ISSUES IN THE CASE, REVIEW
- 15 THE AGENCY CASE FILE AND, CONSISTENT WITH THE RULES OF PROFES-
- 16 SIONAL RESPONSIBILITY, CONSULT WITH THE MINOR'S PARENTS, GUARDI-
- 17 ANS, AND CASEWORKERS.
- 18 (D) TO EXPLAIN TO THE MINOR, ACCORDING TO THE MINOR'S ABIL-
- 19 ITY TO UNDERSTAND THE PROCEEDINGS, THE CHILD-ATTORNEY'S ROLE, AND
- 20 THOSE CIRCUMSTANCES UNDER WHICH THE CHILD-ATTORNEY MAY DISCLOSE
- 21 INFORMATION TO THE COURT.
- 22 (E) TO FILE ALL NECESSARY PLEADINGS AND PAPERS AND INDEPEN-
- 23 DENTLY CALL WITNESSES ON THE MINOR'S BEHALF.
- 24 (F) TO ATTEND ALL HEARINGS AND SUBSTITUTE REPRESENTATION
- 25 ONLY WITH COURT APPROVAL.
- 26 (G) TO MAKE A DETERMINATION AS TO THE MINOR'S BEST INTERESTS
- 27 AND ADVOCATE FOR THE BEST INTERESTS AS THE CHILD-ATTORNEY SEES

- 1 THEM, REGARDLESS OF WHETHER THE CHILD-ATTORNEY'S DETERMINATION
- 2 REFLECTS THE MINOR'S WISHES. THE MINOR'S WISHES ARE RELEVANT TO
- 3 THE CHILD-ATTORNEY'S DETERMINATION OF BEST INTERESTS, AND THE
- 4 CHILD-ATTORNEY SHALL WEIGH THE MINOR'S WISHES ACCORDING TO THE
- 5 MINOR'S COMPETENCE AND MATURITY. IN ANY EVENT, THE
- 6 CHILD-ATTORNEY SHALL INFORM THE COURT AS TO THE MINOR'S WISHES
- 7 AND PREFERENCES.
- 8 (H) TO MONITOR THE IMPLEMENTATION OF COURT ORDERS.
- 9 (I) CONSISTENT WITH THE RULES OF PROFESSIONAL RESPONSIBILITY
- 10 FOR ATTORNEYS, TO IDENTIFY COMMON INTERESTS AMONG THE PARTIES
- 11 AND, TO THE EXTENT POSSIBLE, PROMOTE A COOPERATIVE RESOLUTION OF
- 12 THE MATTER.
- 13 (2) IF, AFTER DISCUSSION BETWEEN THE MINOR AND THE
- 14 CHILD-ATTORNEY, THE CHILD-ATTORNEY DETERMINES THAT THE MINOR'S
- 15 INTERESTS AS IDENTIFIED BY THE MINOR ARE INCONSISTENT WITH THE
- 16 CHILD-ATTORNEY'S DETERMINATION OF THE MINOR'S BEST INTERESTS, THE
- 17 CHILD-ATTORNEY SHALL COMMUNICATE THE MINOR'S POSITION TO THE
- 18 COURT AND ASK THE COURT TO APPOINT LEGAL COUNSEL TO REPRESENT THE
- 19 MINOR.
- 20 (3) THE ATTORNEY-CLIENT OR ANY OTHER STATUTORY OR LEGALLY
- 21 RECOGNIZED PRIVILEGE SHALL NOT PREVENT THE CHILD-ATTORNEY FROM
- 22 SHARING ALL INFORMATION RELEVANT TO THE MINOR'S BEST INTERESTS
- 23 WITH THE COURT.
- 24 (4) A PARTY TO THE PROCEEDINGS SHALL NOT CALL THE
- 25 CHILD-ATTORNEY AS A WITNESS TO TESTIFY IN THE PROCEEDINGS, AND
- 26 THE FILE OF THE CHILD-ATTORNEY IS NOT DISCOVERABLE.

- 1 (5) A CHILD-ATTORNEY APPOINTED UNDER SECTION 427 IS NOT
- 2 LIABLE IN A CIVIL ACTION FOR DAMAGES FOR AN ACT OR OMISSION OF
- 3 THE CHILD-ATTORNEY TAKEN IN FURTHERANCE OF THE APPOINTMENT,
- 4 UNLESS THE ACT OR OMISSION IS GROSSLY NEGLIGENT OR WILLFUL AND
- 5 WANTON.
- 6 (6) THE COURT MAY ASSESS ALL OR PART OF THE COSTS AND REA-
- 7 SONABLE FEES OF THE CHILD-ATTORNEY AGAINST 1 OR MORE OF THE PAR-
- 8 TIES INVOLVED IN THE PROCEEDINGS. A CHILD-ATTORNEY APPOINTED
- 9 UNDER SECTION 427 SHALL NOT BE PAID A FEE UNLESS THE COURT FIRST
- 10 RECEIVES AND APPROVES THE FEE.
- 11 (7) AS USED IN THIS SECTION, "LEGAL COUNSEL" MEANS AN ATTOR-
- 12 NEY WHO SERVES AS THE CHILD'S LEGAL ADVOCATE IN A TRADITIONAL
- 13 ATTORNEY-CLIENT RELATIONSHIP WITH THE CHILD, AS GOVERNED BY THE
- 14 MICHIGAN RULES OF PROFESSIONAL CONDUCT. THE CHILD'S LEGAL COUN-
- 15 SEL OWES THE SAME DUTIES OF UNDIVIDED LOYALTY, CONFIDENTIALITY,
- 16 AND ZEALOUS REPRESENTATION OF THE CHILD'S EXPRESSED WISHES AS HE
- 17 OR SHE WOULD TO AN ADULT CLIENT.
- 18 Sec. 437. (1) A person interested in the A WARD'S welfare
- 19 of a ward or the ward, if 14 or more years of age, may petition
- 20 for A GUARDIAN'S removal of a quardian on the ground that
- 21 removal would serve the WARD'S welfare. of the ward. A guardian
- 22 may petition for permission to resign. A petition for removal or
- 23 for permission to resign may include a request for A SUCCESSOR
- 24 GUARDIAN'S appointment. of a successor guardian.
- 25 (2) After notice and hearing on a petition for removal or
- 26 for permission to resign, the court may terminate the
- 27 guardianship and make any further order that may be appropriate.

- 1 (3) If, at any time in the proceeding, the court determines
- 2 that the WARD'S interests of the ward are, or may be, inade-
- 3 quately represented, it may THE COURT SHALL appoint an
- 4 attorney A CHILD-ATTORNEY to represent the minor, giving consid-
- **5** eration to the MINOR'S preference of the minor is
- 6 14 or more years of age.