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SUBSTITUTE FOR

SENATE BILL NO. 1385

(As Passed the Senate November 14, 2000)

A bill to amend 1998 PA 386, entitled "Estates and protected individuals code," by amending sections 5305 and 5406 (MCL 700.5305 and 700.5406), section 5406 as amended by 2000 PA 54.

THE PEOPLE OF THE STATE OF MICHIGAN ENACT:

- 1 Sec. 5305. (1) The duties of a guardian ad litem appointed
- 2 for an individual alleged to be incapacitated include all of the
- 3 following:
- 4 (a) Personally visiting the individual.
- 5 (b) Explaining to the individual the nature, purpose, and
- 6 legal effects of a guardian's appointment.
- 7 (c) Explaining to the individual the hearing procedure and
- 8 the individual's rights in the hearing procedure, including, but
- 9 not limited to, the right to contest the petition, to request
- 10 limits on the guardian's powers, to object to a particular person

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- 1 being appointed guardian, to be present at the hearing, to be
- 2 represented by legal counsel, and to have legal counsel appointed
- 3 for the individual if he or she is unable to afford legal
- 4 counsel.
- 5 (d) Informing the individual of the name of any EACH
- 6 person known to be seeking appointment as guardian.
- 7 (e) Making determinations, and informing the court of those
- 8 determinations, on all of the following:
- 9 (i) Whether there are 1 or more appropriate alternatives to
- 10 THE APPOINTMENT OF A FULL GUARDIAN. BEFORE INFORMING THE COURT
- 11 OF HIS OR HER DETERMINATION UNDER THIS SUBPARAGRAPH, THE GUARDIAN
- 12 AD LITEM SHALL CONSIDER THE APPROPRIATENESS OF AT LEAST EACH OF
- 13 THE FOLLOWING ALTERNATIVES:
- 14 (A) APPOINTMENT OF A LIMITED GUARDIAN, INCLUDING THE SPE-
- 15 CIFIC POWERS AND LIMITATION ON THOSE POWERS THE GUARDIAN AD LITEM
- 16 BELIEVES APPROPRIATE.
- 17 (B) APPOINTMENT OF A CONSERVATOR OR ANOTHER PROTECTIVE ORDER
- 18 UNDER PART 4 OF THIS ARTICLE.
- 19 (C) EXECUTION OF
- 20
- 21 A PATIENT ADVOCATE DESIGNATION, DO-NOT-RESUSCITATE
- 22 DECLARATION, OR DURABLE POWER OF ATTORNEY WITH OR WITHOUT LIMITA-
- 23 TIONS ON PURPOSE, AUTHORITY, OR DURATION.
- 24 (ii) WHETHER A DISAGREEMENT OR DISPUTE RELATED TO THE GUARD-
- 25 IANSHIP PETITION MIGHT BE RESOLVED THROUGH COURT ORDERED
- 26 MEDIATION.

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1 (iii) $\overline{}(i)$ Whether the individual wishes to be present at

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- 2 the hearing.
- 3 (iv) $\frac{-(ii)}{}$ Whether the individual wishes to contest the
- 4 petition.
- 5 $(v) \frac{(iii)}{(iii)}$ Whether the individual wishes limits placed on
- 6 the guardian's powers.
- 7 (vi) $\overline{(iv)}$ Whether the individual objects to a particular
- 8 person being appointed guardian.
- **9** (2) The court shall not order compensation of the guardian
- 10 ad litem unless the guardian ad litem states on the record or in
- 11 the guardian ad litem's written report that he or she has com-
- 12 plied with subsection (1).
- 13 (3) If the individual alleged to be incapacitated wishes to
- 14 contest the petition, to have limits placed on the guardian's
- 15 powers, or to object to a particular person being appointed
- 16 guardian and if legal counsel has not been secured, the court
- 17 shall appoint legal counsel to represent the individual alleged
- 18 to be incapacitated. If the individual alleged to be incapaci-
- 19 tated is indigent, the state shall bear the expense of legal
- 20 counsel.
- 21 (4) If the individual alleged to be incapacitated requests
- 22 legal counsel or the guardian ad litem determines it is in the
- 23 INDIVIDUAL'S best interest of the individual to have legal
- 24 counsel, and if legal counsel has not been secured, the court
- 25 shall appoint legal counsel. If the individual alleged to be
- 26 incapacitated is indigent, the state shall bear the expense of
- 27 legal counsel.

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- 1 (5) If the individual alleged to be incapacitated has legal 2 counsel appointed under subsection (3) or (4), the appointment of 3 a guardian ad litem terminates.
- 4 Sec. 5406. (1) Upon receipt of a petition for a
- 5 conservator's appointment or another protective order because of
- 6 minority, the court shall set a date for hearing. If, at any
- 7 time in the proceeding, the court determines that the minor's
- 8 interests are or may be inadequately represented, the court may
- 9 appoint an attorney to represent the minor, giving consideration
- 10 to the minor's choice if 14 years of age or older. An attorney
- 11 appointed by the court to represent a minor has the powers and
- 12 duties of a guardian ad litem.
- 13 (2) Upon receipt of a petition for a conservator's appoint-
- 14 ment or another protective order for a reason other than minori-
- 15 ty, the court shall set a date for hearing. Unless the individ-
- 16 ual to be protected has chosen counsel, or is mentally competent
- 17 but aged or physically infirm, the court shall appoint a guardian
- 18 ad litem to represent the person in the proceeding. If the
- 19 alleged disability is mental illness, mental deficiency, physical
- 20 illness or disability, chronic use of drugs, or chronic intoxica-
- 21 tion, the court may direct that the individual alleged to need
- 22 protection be examined by a physician or mental health profes-
- 23 sional appointed by the court, preferably a physician or mental
- 24 health professional who is not connected with an institution in
- 25 which the individual is a patient or is detained. The individual
- 26 alleged to need protection has the right to secure an independent
- 27 evaluation at his or her own expense. The court may send a

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- 1 visitor to interview the individual to be protected. The visitor
- 2 may be a guardian ad litem or a court officer or employee.
- 3 (3) The court may utilize, as an additional visitor, the
- 4 service of a public or charitable agency to evaluate the condi-
- 5 tion of the individual to be protected and make appropriate rec-
- 6 ommendations to the court.
- 7 (4) A GUARDIAN AD LITEM, PHYSICIAN, MENTAL HEALTH PROFES-
- 8 SIONAL, OR VISITOR APPOINTED UNDER THIS SECTION WHO MEETS WITH,
- 9 EXAMINES, OR EVALUATES AN INDIVIDUAL WHO IS THE SUBJECT OF A
- 10 PETITION IN A PROTECTIVE PROCEEDING SHALL DO ALL OF THE
- 11 FOLLOWING:
- 12 (A) CONSIDER WHETHER THERE IS AN APPROPRIATE ALTERNATIVE TO
- 13 A CONSERVATORSHIP.
- 14 (B) IF A CONSERVATORSHIP IS APPROPRIATE, CONSIDER THE DESIR-
- 15 ABILITY OF LIMITING THE SCOPE AND DURATION OF THE CONSERVATOR'S
- **16** AUTHORITY.
- 17 (C) REPORT TO THE COURT BASED ON THE CONSIDERATIONS REQUIRED
- 18 IN SUBDIVISIONS (A) AND (B).
- 19 (5) -(4) The individual to be protected is entitled to be
- 20 present at the hearing in person. If the individual wishes to be
- 21 present at the hearing, all practical steps must be taken to
- 22 ensure the individual's presence including, if necessary, moving
- 23 the site of the hearing. The individual is entitled to be repre-
- 24 sented by counsel, to present evidence, to cross-examine wit-
- 25 nesses, including a court-appointed physician or other qualified
- 26 person and a visitor, and to trial by jury. The issue may be
- 27 determined at a closed hearing or without a jury if the

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- 1 individual to be protected or counsel for the individual so
- 2 requests.
- 3 (6) $\overline{(5)}$ Any person may request for permission to partici-
- 4 pate in the proceeding, and the court may grant the request, with
- 5 or without hearing, upon determining that the best interest of
- 6 the individual to be protected will be served by granting the
- 7 request. The court may attach appropriate conditions to the
- 8 permission.
- (7) $\overline{(6)}$ After hearing, upon finding that a basis for a
- 10 conservator's appointment or another protective order is estab-
- 11 lished by clear and convincing evidence, the court shall make the
- 12 appointment or other appropriate protective order.
- Enacting section 1. This amendatory act takes effect
- **14** June 1, 2001.