HOUSE SUBSTITUTE FOR SENATE BILL NO. 1388

(As amended December 6, 2000)

A bill to amend 1998 PA 386, entitled "Estates and protected individuals code," by amending section 5314 (MCL 700.5314), as amended by 2000 PA 313.

THE PEOPLE OF THE STATE OF MICHIGAN ENACT:

- 1 Sec. 5314. [Whenever meaningful communication is possible,
- **2** a] legally incapacitated individual's guardian should SHALL
- 3 consult with the legally incapacitated individual before making a
- 4 major decision affecting the legally incapacitated individual.
- 5 Except as limited under section 5306, a legally incapacitated
- 6 individual's guardian is responsible for the ward's care, custo-
- 7 dy, and control, but is not liable to third persons by reason of
- 8 that responsibility for the ward's acts. In particular and
- 9 without qualifying the previous —sentence— SENTENCES, a guardian

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1 has all of the following powers and duties, except as modified by
2 court order:

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- 3 (a) To the extent that it is consistent with the terms of an
- 4 order by a court of competent jurisdiction relating to the ward's
- 5 detention or commitment, the guardian is entitled to custody of
- 6 the person of the guardian's ward and may establish the ward's
- 7 place of residence within or without this state. A WARD'S GUARD-
- 8 IAN SHALL VISIT THE WARD WITHIN 3 MONTHS AFTER THE GUARDIAN'S
- 9 APPOINTMENT AND NOT LESS THAN ONCE WITHIN 3 MONTHS AFTER EACH
- 10 PREVIOUS VISIT. The guardian must notify the court within 14 days
- 11 of a change in the ward's place of residence.
- 12 (b) If entitled to custody of the ward, the guardian must
- 13 make provision for the ward's care, comfort, and maintenance and,
- 14 when appropriate, arrange for the ward's training and education.
- 15 The guardian has the responsibility of securing SHALL SECURE
- 16 services to restore the ward to the best possible state of mental
- 17 and physical well-being so that the ward can return to
- 18 self-management at the earliest possible time. Without regard to
- 19 custodial rights of the ward's person, the guardian must take
- 20 reasonable care of the ward's clothing, furniture, vehicles, and
- 21 other personal effects and commence a protective proceeding if
- 22 the ward's other property needs protection.
- 23 (c) A guardian may give the consent or approval that -may
- 24 be IS necessary to enable the ward to receive medical or other
- 25 professional care, counsel, treatment, or service.
- 26 (d) If a conservator for the ward's estate is not appointed,
- 27 a guardian may do any of the following:

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- 1 (i) Institute a proceeding to compel a person under a duty
- ${f 2}$ to support the ward or to pay ${f -sums}{\footnote{-}}$ MONEY for the ward's welfare

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- 3 to perform that duty.
- $\mathbf{4}$ (ii) Receive money and tangible property deliverable to the
- 5 ward and apply the money and property for the ward's support,
- 6 care, and education. The guardian shall not use money from the
- 7 ward's estate for room and board that the guardian or the
- 8 guardian's spouse, parent, or child have furnished the ward
- 9 unless a charge for the service is approved by court order made
- 10 upon notice to at least 1 of the ward's next of kin, if notice is
- 11 possible. The guardian shall exercise care to conserve any
- 12 excess for the ward's needs.
- 13 (e) The guardian shall report the condition of the ward and
- 14 the ward's estate that is subject to the guardian's possession or
- 15 control, as required by the court, but not less often than
- 16 annually. The guardian shall also serve the report required
- 17 under this subdivision on the ward and interested persons as
- 18 specified in the Michigan court rules. A report under this sub-
- 19 division must contain all of the following:
- 20 (i) The ward's current mental, physical, and social
- 21 condition.
- 22 (ii) Any improvement IMPROVEMENT or deterioration in the
- 23 ward's mental, physical, and social condition that occurred
- 24 during the past year.
- 25 (iii) The ward's present living arrangement and changes in
- 26 his or her living arrangement that occurred during the past
- **27** year.

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- 1 (iv) Whether the guardian recommends a more suitable living
- 2 arrangement for the ward.
- (v) Medical treatment received by the ward. 3
- (vi) Services received by the ward. 4
- 5 (vii) A list of the quardian's visits with, and activities
- 6 on behalf of, the ward.
- (viii) A recommendation as to the need for continued
- 8 guardianship.
- (f) If a conservator is appointed, the guardian shall pay to
- 10 the conservator, for management as provided in this act, the
- 11 amount of the ward's estate received by the guardian in excess of
- 12 the amount the guardian expends for the ward's current support,
- 13 care, and education. The guardian shall account to the conserva-
- 14 tor for the amount expended.
- 15 Enacting section 1. This amendatory act takes effect
- **16** June 1, 2001.