SUBSTITUTE FOR HOUSE BILL NO. 5186

A bill to amend 1998 PA 386, entitled "Estates and protected individuals code," by amending section 5305 (MCL 700.5305), as amended by 2000 PA 464, and by adding section 5319.

THE PEOPLE OF THE STATE OF MICHIGAN ENACT:

- 1 Sec. 5305. (1) The duties of a guardian ad litem appointed for
- 2 an individual alleged to be incapacitated include all of the
- 3 following:
- 4 (a) Personally visiting the individual.
- 5 (b) Explaining to the individual the nature, purpose, and
- 6 legal effects of a guardian's appointment.
- 7 (c) Explaining to the individual the hearing procedure and the
- 8 individual's rights in the hearing procedure, including, but not

- 1 limited to, the right to contest the petition, to request limits on
- 2 the guardian's powers, to object to a particular person being
- 3 appointed guardian, to be present at the hearing, to be represented
- 4 by legal counsel, and to have legal counsel appointed for the
- 5 individual if he or she is unable to afford legal counsel.
- 6 (d) Informing the individual of the name of each person known
- 7 to be seeking appointment as guardian.
- 8 (E) ASKING THE INDIVIDUAL AND THE PETITIONER ABOUT THE AMOUNT
- 9 OF CASH AND PROPERTY READILY CONVERTIBLE INTO CASH THAT IS IN THE
- 10 INDIVIDUAL'S ESTATE.
- 11 (F) (e) Making determinations, and informing the court of
- 12 those determinations, on all of the following:
- 13 (i) Whether there are 1 or more appropriate alternatives to the
- 14 appointment of a full guardian OR WHETHER 1 OR MORE ACTIONS SHOULD
- 15 BE TAKEN IN ADDITION TO THE APPOINTMENT OF A GUARDIAN. Before
- 16 informing the court of his or her determination under this
- 17 subparagraph, the guardian ad litem shall consider the
- 18 appropriateness of at least each of the following AS alternatives
- 19 OR ADDITIONAL ACTIONS:
- 20 (A) Appointment of a limited guardian, including the specific
- 21 powers and limitation on those powers the guardian ad litem
- 22 believes appropriate.
- 23 (B) Appointment of a conservator or another protective order
- 24 under part 4 of this article. IN THE REPORT INFORMING THE COURT OF
- 25 THE DETERMINATIONS UNDER THIS SUBDIVISION, THE GUARDIAN AD LITEM
- 26 SHALL INCLUDE AN ESTIMATE OF THE AMOUNT OF CASH AND PROPERTY
- 27 READILY CONVERTIBLE INTO CASH THAT IS IN THE INDIVIDUAL'S ESTATE.

- 1 (C) Execution of a patient advocate designation, do-not-
- 2 resuscitate declaration, or durable power of attorney with or
- 3 without limitations on purpose, authority, or duration.
- 4 (ii) Whether a disagreement or dispute related to the
- 5 guardianship petition might be resolved through court ordered
- 6 mediation.
- 7 (iii) Whether the individual wishes to be present at the
- 8 hearing.
- (iv) Whether the individual wishes to contest the petition.
- 10 (v) Whether the individual wishes limits placed on the
- 11 guardian's powers.
- (vi) Whether the individual objects to a particular person
- 13 being appointed guardian.
- 14 (2) The court shall not order compensation of the guardian ad
- 15 litem unless the guardian ad litem states on the record or in the
- 16 guardian ad litem's written report that he or she has complied with
- 17 subsection (1).
- 18 (3) If the individual alleged to be incapacitated wishes to
- 19 contest the petition, to have limits placed on the guardian's
- 20 powers, or to object to a particular person being appointed
- 21 guardian and if legal counsel has not been secured, the court shall
- 22 appoint legal counsel to represent the individual alleged to be
- 23 incapacitated. If the individual alleged to be incapacitated is
- 24 indigent, the state shall bear the expense of legal counsel.
- 25 (4) If the individual alleged to be incapacitated requests
- 26 legal counsel or the guardian ad litem determines it is in the
- 27 individual's best interest to have legal counsel, and if legal

- 1 counsel has not been secured, the court shall appoint legal
- 2 counsel. If the individual alleged to be incapacitated is indigent,
- 3 the state shall bear the expense of legal counsel.
- 4 (5) If the individual alleged to be incapacitated has legal
- 5 counsel appointed under subsection (3) or (4), the appointment of a
- 6 guardian ad litem terminates.
- 7 SEC. 5319. (1) IF A COURT DETERMINES THAT THE TOTAL AMOUNT OF
- 8 CASH AND PROPERTY THAT IS READILY CONVERTIBLE INTO CASH IN A WARD'S
- 9 ESTATE EXCEEDS THE LIMIT FOR ADMINISTERING A DECEDENT'S ESTATE
- 10 UNDER SECTION 3982, ADJUSTED IN THE MANNER PROVIDED UNDER SECTION
- 11 1210 FOR THE YEAR IN WHICH THE GUARDIAN IS APPOINTED, OR IF THE
- 12 COURT DETERMINES THAT FINANCIAL PROTECTION IS REQUIRED FOR THE WARD
- 13 FOR ANOTHER REASON, THE COURT MAY ORDER THE GUARDIAN TO PETITION
- 14 FOR THE APPOINTMENT OF A CONSERVATOR OR FOR ANOTHER PROTECTIVE
- 15 ORDER FOR THE WARD'S ESTATE.
- 16 (2) IF A CONSERVATOR HAS NOT BEEN APPOINTED FOR A WARD'S
- 17 ESTATE AND THE GUARDIAN DETERMINES THAT THERE IS MORE CASH OR
- 18 PROPERTY THAT IS READILY CONVERTIBLE INTO CASH IN THE WARD'S ESTATE
- 19 THAN WAS REPORTED BY THE GUARDIAN AD LITEM UNDER SECTION
- 20 5305(1)(F), THE GUARDIAN SHALL REPORT THE AMOUNT OF THE ADDITIONAL
- 21 CASH OR PROPERTY TO THE COURT.
- 22 Enacting section 1. This amendatory act does not take effect
- 23 unless all of the following bills of the 94th Legislature are
- 24 enacted into law:
- 25 (a) House Bill No. 5187.
- 26 (b) House Bill No. 5188.