

**FY 2019-20: HIGHER EDUCATION**  
**Summary: Conference Report**  
**House Bill 4236 (H-1) CR-1**



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IDG/IDT	FY 2018-19 YTD as of 3/5/19	FY 2019-20 Executive	FY 2019-20 House	FY 2019-20 Senate	FY 2019-20 Conference	Difference: Conference From FY 2018-19 YTD	
						Amount	%
	\$0	\$0	\$0	\$0	\$0	\$0	--
<b>Federal</b>	123,526,400	123,526,400	123,526,400	128,026,400	128,026,400	4,500,000	3.6
<b>Local</b>	0	0	0	0	0	0	--
<b>Private</b>	0	0	0	0	0	0	--
<b>Restricted</b>	500,188,300	0	150,000	500,537,300	349,419,300	(150,769,000)	(30.1)
<b>GF/GP</b>	1,046,017,900	1,587,795,400	1,557,368,700	1,064,438,100	1,208,099,300	162,081,400	15.5
<b>Gross</b>	<b>\$1,669,732,600</b>	<b>\$1,711,321,800</b>	<b>\$1,681,045,100</b>	<b>\$1,693,001,800</b>	<b>\$1,685,545,000</b>	<b>\$15,812,400</b>	<b>0.9</b>

Notes: (1) FY 2018-19 year-to-date figures include mid-year budget adjustments through March 5, 2019. (2) Appropriation figures for all years include all proposed appropriation amounts, including amounts designated as "one-time."

**Overview**

The Higher Education budget, contained in Article III of the compiled School Aid Act, provides funding for operational support of the state's 15 public universities, the AgBioResearch and Extension programs operated by Michigan State University, various financial aid programs for students attending public and independent colleges and universities in the state, and several other smaller higher education-related programs.

**Major Budget Changes From FY 2018-19 YTD Appropriations**

**1. University Operations Funding**

Executive increases university operations funding by \$43.7 million GF/GP, a 3.0% increase. The increase is distributed across-the-board, so that each university receives a 3.0% increase. Attainment of the additional student affordability funding would be conditioned on restraining resident undergraduate tuition and fee increases to 3.2% or \$427, whichever is greater (3.8% or \$490 in the current year). Replaces \$494.3 million School Aid Fund (SAF) with a corresponding amount of GF/GP. Total funding for operations would be \$1.5 billion GF/GP.

House increases university operations funding by \$5.3 million GF/GP, a 0.4% increase. The increase is distributed under a revised performance funding formula. Attainment of performance funding would be conditioned on restraining resident undergraduate tuition and fee increases to 3.2% or \$427, whichever is greater. House concurs with Executive on replacing \$494.3 million SAF with a corresponding amount of GF/GP. Total funding for operations would be \$1.5 billion GF/GP.

Senate increases university operations funding by \$15.2 million GF/GP, a 1.0% increase. The increase is distributed under the current performance funding formula. Attainment of performance funding would be conditioned on restraining resident undergraduate tuition and fee increases to 4.4% or \$587, whichever is greater. Total funding for operations would be \$1.5 billion Gross (\$977.8 million GF/GP).

Conference increases funding by \$7.9 million GF/GP, a 0.5% increase, distributed under the current performance formula. Swaps \$151.1 million SAF with a corresponding amount of GF/GP. Attainment of performance funding would be conditioned on restraining resident undergraduate tuition and fee increases to 4.4% or \$587, whichever is greater. Total funding for operations would be \$1.5 billion Gross (\$1.1 billion GF/GP).

	<b>FY 2018-19 Year-to-Date (as of 3/5/19)</b>	<b>FY 2019-20 Conference Change</b>
<b>Gross</b>	<b>\$1,456,911,800</b>	<b>\$7,882,000</b>
<b>Restricted</b>	<b>494,286,300</b>	<b>(151,118,000)</b>
<b>GF/GP</b>	<b>\$962,625,500</b>	<b>\$159,000,000</b>

<b><u>Major Budget Changes From FY 2018-19 YTD Appropriations</u></b>		<b><u>FY 2018-19 Year-to-Date (as of 3/5/19)</u></b>	<b><u>FY 2019-20 Conference Change</u></b>
<b><i>2. North American Indian Tuition Waiver Funding</i></b>	<b>Gross</b>	<b>\$4,218,600</b>	<b>\$6,687,100</b>
<u>House</u> increases funding for the Indian Tuition Waiver program by \$6.4 million GF/GP and places the appropriation into a delineated category in the operations line. The shortfall payment addresses an estimated \$6.7 million shortfall between waiver program costs and funding for public universities. Total funding for the ITW shortfall payment would be \$6.7 million.	GF/GP	\$4,218,600	\$6,687,100
<u>Senate</u> provides \$6.7 million GF/GP in additional funding for the ITW program, and rolls the funding into the base operation funding levels for each university. Total additional funding for Indian Tuition Waivers would be \$6.9 million GF/GP.			
<u>Conference</u> provides \$6.7 million GF/GP for the Indian Tuition Waiver program funding that helps address a funding shortfall between waiver program costs and funding provided by the state. Conference also unrolls \$3.9 million in current program funding that had been rolled into university base operations funding, combined with a \$300,000 appropriation that originally addressed ITW program shortfalls, and places the appropriation into a delineated ITW category in the operations line. Total ITW program funding would be \$10.9 million GF/GP.			
<b><i>3. Michigan State Extension and AgBioResearch Programs</i></b>	<b>Gross</b>	<b>\$64,429,100</b>	<b>\$644,300</b>
<u>Executive</u> increases funding for Michigan State's AgBioResearch program by \$1.0 million GF/GP and Extension program by \$895,100 GF/GP, a 3.0% increase for both programs.	GF/GP	\$64,429,100	\$644,300
<u>House</u> increases funding for AgBioResearch by \$345,900 GF/GP and Extension program by \$298,400 GF/GP, a 1.0% increase for both programs. Total funding for the Extension and AgBioResearch programs would be \$65.1 million GF/GP.			
<u>Senate</u> increases funding for AgBioResearch by \$518,900 GF/GP and Extension program by \$447,600 GF/GP a 1.5% increase for both programs. Total funding for the Extension and AgBioResearch programs would be \$65.4 million GF/GP. <u>Conference</u> concurs with House.			
<b><i>4. Michigan Competitive Scholarships</i></b>	<b>Gross</b>	<b>\$32,361,700</b>	<b>\$0</b>
<u>Executive</u> maintains current funding levels for Michigan Competitive Scholarships but replaces \$2.1 million GF/GP with a corresponding amount of TANF funding. The scholarships are awarded to students with a qualifying SAT score and demonstrated financial need.	Federal	24,361,700	2,069,100
<u>House</u> decreases funding by \$2.1 million GF/GP, a 6.4% decrease. Total funding for Michigan Competitive Scholarships would be \$30.3 million.	GF/GP	\$8,000,000	(\$2,069,100)
<u>Senate</u> concurs with Executive. <u>Conference</u> concurs with Executive.			
<b><i>5. Tuition Grant Program</i></b>	<b>Gross</b>	<b>\$38,021,500</b>	<b>\$0</b>
<u>Executive</u> maintains current funding levels for the Tuition Grant Program but replaces \$2.4 million GF/GP with a corresponding amount of TANF funding. The program provides need-based tuition assistance to students at Michigan independent (i.e. private, non-profit) colleges and universities.	Federal	31,664,700	2,430,900
<u>House</u> increases funding by \$500,000 GF/GP, a 1.3% increase. Tuition Grant maximum per-student annual award amounts would increase from \$2,400 to \$2,450. Total funding for the Tuition Grant Program would be \$38.5 million. <u>Senate</u> concurs with Executive but increases award amounts from \$2,400 to \$2,500. <u>Conference</u> concurs with Executive but increases award amounts from \$2,400 to \$3,000.	GF/GP	\$6,356,800	(\$2,430,900)

Major Budget Changes From FY 2018-19 YTD Appropriations		FY 2018-19 Year-to-Date (as of 3/5/19)	FY 2019-20 Conference Change	
<b>6. Tuition Incentive Program</b>		<b>Gross</b>	<b>\$64,300,000</b>	<b>\$0</b>
<u>Executive</u> reduces funding for Tuition Incentive Program by \$4.5 million in federal Temporary Assistance for Needy Families (TANF) funds, a 7.0% decrease, which pays for Medicaid-eligible students' tuition costs for associate's degrees under Phase I and bachelor's degrees under Phase II. Implements program reimbursement rate cap of 3x the average community college in-district tuition rate. Total funding for TIP would be \$59.8 million.		Federal	64,300,000	0
<u>House</u> maintains current funding levels and does not include the reimbursement rate cap. Total funding for the Tuition Incentive Program would be \$64.3 million. <u>Senate</u> concurs with House. <u>Conference</u> concurs with House.		GF/GP	\$0	\$0
<b>7. Children of Veterans and Officer's Survivor Tuition Grant Program</b>		<b>Gross</b>	<b>\$1,400,000</b>	<b>\$0</b>
<u>Executive</u> maintains current funding levels for the Children of Veterans and Officer's Survivor Tuition Grant Program but replaces \$100,000 in restricted funding with a corresponding amount of GF/GP.		Restricted	100,000	(100,000)
<u>House</u> concurs. <u>Senate</u> concurs. <u>Conference</u> concurs.		GF/GP	\$1,300,000	\$100,000
<b>8. Michigan Public School Employee Retirement System (MPERS) Normal Cost Offset</b>		<b>Gross</b>	<b>\$669,000</b>	<b>\$565,000</b>
<u>Executive</u> increases funding by \$565,000 GF/GP to reimburse universities for the normal cost increase required to reduce the assumed rate of return for MPERS from 7.5% to 7.05% and incorporates \$669,000 into the base from previous one-time funding that lowered the assumed rate of return from 8% to 7.5%. Total funding for the MPERS normal cost offset would be \$1.2 million GF/GP.		Restricted	669,000	565,000
<u>House</u> concurs. <u>Senate</u> concurs but utilizes SAF for funding. <u>Conference</u> concurs with Senate.		GF/GP	\$0	\$0
<b>9. MPERS State Share of UAL Stabilization Payment</b>		<b>Gross</b>	<b>\$5,133,000</b>	<b>(\$116,000)</b>
<u>Executive</u> reduces funding by \$116,000 GF/GP for the state's share of the universities' unfunded liability contribution to MPERS. The state's share is the difference between the calculated unfunded accrued liability contribution to the system and the employer contribution cap of 25.73% of payroll for the seven universities with MPERS employees (Central, Eastern, Ferris, Lake Superior State, Michigan Tech, Northern, and Western). Replaces \$5.0 million SAF with a corresponding amount of GF/GP. Total funding for the state share of MPERS would be \$5.0 million GF/GP.		Restricted	5,133,000	(116,000)
<u>House</u> concurs. <u>Senate</u> concurs but utilizes SAF for funding. <u>Conference</u> concurs with Senate.		GF/GP	\$0	\$0
<b>10. Pregnant and Parenting Student Services</b>		<b>Gross</b>	<b>\$0</b>	<b>\$150,000</b>
<u>House</u> adds \$150,000 of restricted funds for pregnant and parenting services. Universities that establish and operate a pregnant and parenting student services office according to the guidelines found in 2004 PA 500 are eligible for grants to operate the office.		Restricted	0	0
<u>Senate</u> does not include. <u>Conference</u> concurs with House but appropriates GF/GP.		GF/GP	\$0	\$150,000

#### **Major Boilerplate Changes From FY 2018-19**

##### **Sec. 242. Federal or Private Funds – RETAINED**

Appropriates federal or private funds received by the state for use by a college or university. Executive deletes language specifying that acceptance of federal or private funds does not place an ongoing obligation on the legislature. House retains. Senate retains. Conference retains.

## **Major Boilerplate Changes From FY 2018-19**

### **Sec. 245. University Transparency – REVISED**

Requires each university to post on its website specified data on budget, revenue, expenditures, and employee compensation, as well as university performance data, information on transfer policies and opportunities for high school students to earn college credit, collective bargaining agreements, benefit plans, and audits. Executive deletes requirement that state budget director determine compliance and language granting authority to withhold payments for a university not in compliance. House retains language, updates reporting deadlines, adds reporting requirement on graduates who remain in Michigan, and adds reporting requirement on the number and percentage of enrolled students who complete the Free Application for Federal Student Aid (FAFSA). Senate retains language and revises with reporting date change. Conference retains language, concurs with House on FAFSA reporting requirement and reporting dates.

### **Sec. 245a. Campus Safety Information and Resources – REVISED**

Requires universities to develop a “campus safety information and resources” webpage, which must be linked and displayed on their home webpage. The page must display various safety information and policies, and the schools must certify compliance to the State Budget Director by August 31 or have monthly state payments withheld. Conference changes certification date to October 1, 2019 and the last business day of August thereafter.

### **Sec. 251. State Competitive Scholarship Program – REVISED**

Provides for distribution of funds appropriated for State Competitive Scholarships; specifies maximum grant amount of at least \$1,000, unless insufficient funds are available, in which case a report is required; provides that unexpended funds at close of fiscal year remain available for expenditure in subsequent year as a work project. Conference removes one year restriction on work project language.

### **Sec. 252. Tuition Grant Program – REVISED**

Provides for distribution of funds appropriated for Tuition Grants; specifies maximum grant amount of at least \$2,400, unless insufficient funds are available, in which case a report is required. Executive deletes language that specifies that the \$4.2 million institutional cap does not apply to any other student financial aid program or in combination with any other financial aid program. House retains language, increases individual award amount to \$2,450 and increases institutional cap to \$5.0 million. Senate retains institutional cap language while increasing the cap to \$4.6 million and increases individual award amount to \$2,500. Conference retains institutional cap language while increasing the cap to \$5.0 million and increases individual award amount to \$3,000. Adds language prohibiting the use of funds offsetting costs in other financial aid programs and removes one year restriction on work project language.

### **Sec. 256. Tuition Incentive Program – REVISED**

Specifies criteria for Tuition Incentive Program (TIP) eligibility; provides for award conditions and limits under Phases I (associate's degree and certificate programs) and II (third and fourth years toward bachelor's degree) of the program. Executive includes new language that states the program will cover tuition and fees that do not exceed 3x the in-district community college tuition per-credit rate of the previous academic year. Deletes language directing universities to report TIP Phase I student enrollment and students receiving Pell grants by December 1 because language is currently present that states beginning in FY 2019-20, the reporting deadline is October 15. House does not include the 3x in-district rate reimbursement. Retains December 1 deadline and pushes back October 15 deadline to FY 2020-21. Removes program restriction on incarcerated individuals. Senate concurs with House on 3x in-district reimbursement and retaining December 1 deadline. Conference concurs with House and removes one year restriction on work project language.

### **Sec. 261. Douglas Lake Biological Station – RETAINED**

Designates the University of Michigan's Douglas Lake Biological Station as a unique research resource and aims to protect the lake area. Executive deletes section. House retains. Senate retains. Conference retains.

### **Sec. 263a. MSU AgBioResearch and MSU Extension – REVISED**

States intent regarding metric goals to be used to evaluate impacts of MSU AgBioResearch and MSU Extension; requires annual report containing financial data and metric goals for the two organizations. Conference revises reporting requirements to eliminate specific metric goals.

### **Sec. 265. Student Affordability Criteria: Tuition Restraint – REVISED**

Provides tuition restraint requirements in order to receive performance funding increase. Executive revises tuition restraint cap for universities to 3.2% or \$427, whichever is greater. Deletes legislative intent language that indicates universities that violate the tuition restraint cap shall not receive a capital outlay project authorization in FY 2019-20, FY 2020-21, and FY 2021-22 and will have its appropriation adjusted. House concurs with 3.2% or \$427 cap but specifies percentage is 115% of the FY 2018 Higher Education Price Index. Retains language on the tuition restraint cap violation impacting capital outlay projects for FY 2020-21 and future appropriation adjustments. Senate revises tuition cap to 4.4% or \$587, whichever is greater. Deletes language on appropriation adjustment for cap violation. Revises penalty on capital outlay projects for next three fiscal years. Conference concurs with Senate but retains language on appropriation adjustment for cap violation. Revises certification deadline to October 1, 2019.

## **Major Boilerplate Changes From FY 2018-19**

### ***Sec. 265a. Performance Funding Criteria and Formula – REVISED***

Includes requirements for a university to receive the performance funding increase. Executive revises language specifying funding applies only to the appropriation year of FY 2019-20. Replaces “performance funding” with “student affordability.” Deletes language detailing the performance formula and revises to state that universities receive a 3% funding increase from the prior fiscal year. Deletes legislative intent language about allocating more funding based on performance metrics in future years. House revises to specify that language applies to FY 2019-20. Revises performance formula funding percentages to the following: proportional to FY 2010-11 from 50% to 30%, research and development from 5.6% to 5.5%, Carnegie classification comparisons from 33.3% to 32.3% and adds new in-state graduate retention metric compared to state peers at 16.1%. Eliminates 6-year graduate rate and total degree completion metrics from Carnegie classification comparisons. Adds language explaining scoring for new in-state graduate retention metric. Senate revises to specify that language applies to FYs 2019-20, 2020-21, and 2021-22. Revises intent language to specify that more funding will be based on an updated set of performance metrics. Conference concurs with Senate but changes certification deadline from August 31 to October 1, 2019. Adds language that more funding will be based on an updated set of performance metrics that result from joint House and Senate Higher Education subcommittee hearings.

### ***Sec. 265b. Operations Funding Criteria and Sexual Assault/Title IX Standards – REVISED***

Penalizes universities with a 10% reduction in operations funding for schools that fail to submit certification of compliance to the State Budget Director on Title IX reporting requirements found in sections 274c and 274d and a number of other requirements. Conference changes certification dates to October 1, 2019

### ***Sec. 265c. Articulation Agreements and Academic Partnerships Reporting – REVISED***

Requires the Michigan Community College Association (MCCA), the Michigan Association of State Universities (MASU), and the Michigan Independent Colleges and Universities (MICU) report on the names and number of baccalaureate degree programs offered on community college campuses, the names of articulation agreements between universities and community colleges, and the number of students enrolled and degrees awarded through articulation agreements and on-campus baccalaureate programs. Executive deletes section. House retains, updates dates, and makes report due every even-numbered year. Senate updates dates. Conference concurs with House.

### ***Sec. 265e. Distribution of Sexual Assault Prevention, Safety, and Mental Health Funds – RETAINED***

Legislative intent language that suggests that universities use a portion of operations funding on campus safety programs, sexual assault prevention programs and student mental health programs. Executive deletes section. House retains. Senate concurs with Executive. Conference concurs with House.

### ***Sec. 268. Indian Tuition Waivers – REVISED***

Specifies that \$300,000 appropriation be proportional to each institution's shortfall. Requires Department of Civil Rights to report certain information related to the waivers, and requires universities to provide data under guidelines and procedures developed by the Department of Civil Rights. Executive deletes legislative intent language that states unfunded Indian Tuition Waiver costs be allocated from the general fund. House retains intent language and revises distribution of \$1.3 million additional funding to be prorated based on the number of students receiving a waiver at a university compared to the total number of fiscal year equated students. Senate retains and updates dates. Conference retains intent language and deletes subsection concerning additional funding distribution.

### ***Sec. 271a. Instructional Activity Pertaining to Unionization – RETAINED***

Provides legislative intent language that instructs public universities not to use appropriations to offer instructional activity that targets companies for unionization or decertification of a union. Executive deletes section. House retains. Senate retains. Conference retains.

### ***Sec. 274. Embryonic Stem Cell Research – REVISED***

Provides legislative intent language that instructs organizations conducting research using human embryonic stem cells to report to the Department of Health and Human Services regarding compliance with federal guidelines and detailing usage of stem cell lines. Executive deletes section. House retains and updates dates. Senate concurs with House. Conference concurs with House.

### ***Sec. 275a. Capital Outlay Requirements – RETAINED***

Prohibits use of state funds for self-liquidating projects and requires compliance with Joint Capital Outlay Subcommittee reporting requirements, with specified penalty of 1.0% of appropriation for failure to comply. Executive deletes section. House retains. Senate retains. Conference retains.

### ***Sec. 275d. Communication with the Legislature – NEW***

Senate adds language that discourages a university from taking disciplinary action against an employee for communicating with the legislature. Conference concurs.

## **Major Boilerplate Changes From FY 2018-19**

### ***Sec. 289. Audit of Higher Education Institutional Data Inventory (HEIDI) Data – REVISED***

Requires the Office of the Auditor General to review HEIDI data; excludes certain credit hours from those reported to HEIDI; states that legislature retains authority to exclude specific academic programs for enrollment reporting purposes. Executive deletes language defining certain restrictions on what can be reported as student credit hours, including distance learning and hours generated through inmate prison programs. Deletes definition of distance learning instruction. House concurs. Senate deletes restrictions on inmate prison programs. Conference concurs with Executive.

**Summary: FY 2019-20 University Performance Funding Increases**  
Conference Report

University	Proportional to FY 2010-11		Performance Funding Proportional to Share of Total				Performance Funding Scored vs. National Carnegie Peers								Indian Tuition Waiver					Percent Change	
	% of formula:	50.0%	11.1%		5.6%		33.3%														
	Funding per unit:	\$0.0028 per dollar	\$47.11 per completion		\$0.0003 per dollar		\$1.83 per weighted point														
	FY 2018-19 Year-to-Date Appropriation	FY 2010-11 Appropriation	Funding	Critical Skills Undergrad Completions	Funding	Research & Development Expenditures	Funding	6-year Grad Rate	Total Degrees	Instl. Support as % of Expend.	% Students Receiving Pell Grants	Total Points	Undergrad 2018 FYES	FYES- Weighted Points	Funding	*Total Performance Funding Increase	Indian Tuition Waiver Payment	Indian Tuition Waiver Shortfall Payment	**Total Indian Tuition Waiver Payment	Proposed FY 2019-20 Appropriation	
Michigan State	\$286,274,200	\$283,685,200	\$787,135	3,423	\$161,250	\$380,486,534	\$104,692	2	3	2	0	7	36,995	258,965	\$473,567	\$1,526,600	469,100	998,600	1,467,700	\$288,799,400	0.9%
UM-Ann Arbor	320,782,400	\$316,254,500	877,504	3,290	155,002	\$914,018,000	251,496	3	3	2	0	8	29,411	235,287	430,267	\$1,714,300	526,600	276,900	803,500	\$322,773,600	0.6%
Wayne State	202,363,200	\$214,171,400	594,257	1,057	49,775	\$191,999,000	52,829	2	2	0	3	7	14,614	102,295	187,066	\$884,000	250,500	166,700	417,200	\$203,413,900	0.5%
Central	87,415,000	\$80,132,000	222,341	836	39,363	\$15,736,994	4,330	2	3	2	2	9	16,211	145,899	266,804	\$532,800	318,100	1,280,000	1,598,100	\$89,227,800	2.1%
Michigan Tech	49,949,600	\$47,924,200	132,974	965	45,482	\$59,970,863	16,501	3	2	2	0	7	5,570	38,993	71,307	\$266,300	114,300	352,200	466,500	\$50,568,100	1.2%
Western	111,151,000	\$109,615,100	304,147	1,235	58,164	\$24,093,220	6,629	0	2	2	2	6	16,160	96,960	177,310	\$546,200	175,000	592,900	767,900	\$112,290,100	1.0%
Eastern	76,979,300	\$76,026,200	210,948	991	46,689	\$5,085,290	1,399	2	3	2	0	7	13,918	97,424	178,158	\$437,200	162,800	139,500	302,300	\$77,556,000	0.7%
Oakland	52,819,200	\$50,761,300	140,846	1,427	67,207	\$12,772,918	3,515	2	3	3	0	8	14,760	118,080	215,932	\$427,500	99,300	185,800	285,100	\$53,432,500	1.2%
Grand Valley	72,056,600	\$61,976,400	171,965	1,487	70,072			3	3	2	0	8	19,899	159,190	291,108	\$533,100	276,200	798,800	1,075,000	\$73,388,500	1.8%
Saginaw Valley	30,528,000	\$27,720,700	76,916	537	25,300			0	0	2	0	2	6,857	13,714	25,079	\$127,300	71,500	152,400	223,900	\$30,807,700	0.9%
UM-Dearborn	26,071,800	\$24,726,200	68,607	534	25,147			2	2	2	2	8	5,937	47,499	86,860	\$180,600	85,400	74,800	160,200	\$26,327,200	1.0%
UM-Flint	23,585,400	\$20,898,000	57,985	600	28,268			0	2	0	2	4	4,938	19,750	36,117	\$122,400	91,600	185,400	277,000	\$23,893,200	1.3%
Ferris	54,950,700	\$48,619,200	134,903	1,443	67,993			0	3	2	0	5	9,866	49,330	90,209	\$293,100	218,300	789,000	1,007,300	\$56,032,800	2.0%
Northern	47,998,400	\$45,140,300	125,250	553	26,053			2	3	2	0	7	6,373	44,611	81,580	\$232,900	422,200	677,800	1,100,000	\$48,909,100	1.9%
Lake Superior	13,987,000	\$12,694,200	35,222	194	9,140			2	2	0	0	4	1,824	7,296	13,342	\$57,700	637,700	316,300	954,000	\$14,361,000	2.7%
TOTAL:	\$1,456,911,800	\$1,420,344,900	\$3,941,000	18,570	\$874,902	\$1,604,162,819	\$441,392	25	36	25	11	97	203,332	1,435,293	\$2,624,706	\$7,882,000	\$3,918,600	\$6,987,100	10,905,700	\$1,471,780,900	1.0%

Data Notes			
Component	Source	Years	Notes
Critical skills undergrad completions	State HEIDI	FYs 2017-2018	STEM/health/etc.
Research & develop expend	Federal IPEDS	FY 2017	Carnegie research universities only
Six-year graduation rate	Federal IPEDS^	FYs 2013-2016	First-time, full-time degree seeking students
Total degree completions	Federal IPEDS^	FYs 2013-2016	Includes graduate degrees
Inst support as % of core expend	Federal IPEDS^	FYs 2013-2016	Measure of administrative costs
Pell grant students	Federal IPEDS^	FYs 2014-2016	Federal need-based aid for undergrads
Undergrad FYES	State HEIDI	FY 2018	Includes nonresident students
^ via Business Leaders for Michigan and Anderson Economic Group			

Scoring Based on Carnegie Peers	
Top 20% nationally	3
Above national median	2
Improving over 3 years	2

\*Requirements to receive performance funding increase for the next 3 fiscal years:  
1. Restrain FY 2019-20 resident undergraduate tuition/fee rate increase to 4.4% or \$587 (whichever is greater)  
2. Participate in at least three reverse transfer agreements with community colleges  
3. Maintain a dual enrollment credit policy that does not consider whether credits were used toward high school graduation  
4. Actively participate in and submit timely updates to the Michigan Transfer Network

Requirements to avoid a 10% reduction in operations funding:  
1. Submit Sec. 274c & 274d Title IX reports  
2. Comply with various Title IX requirements listed in Sec. 265b

\*\* Indian Tuition Waiver Payments are unrolled from the Operations base amounts. ITW Payments and Shortfall Payment amounts are combined into a "Indian Tuition Waiver Costs Incurred" that are broken out in each university's operations listing in the budget bill